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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **COMPLETION OF VERY SUBSTANTIAL ACQUISITION**

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the SP Agreement, Completion took place on 27 August 2013.

Reference is made to the circular of M Dream Inworld Limited (“**Company**”) dated 8 August 2013 (“**Circular**”) in relation to, among other matters, the very substantial acquisition relating to the acquisition of 248,976,000 shares in EPRO Limited by Perfect Growth Limited, an indirect wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the SP Agreement, Completion took place on 27 August 2013.

By order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 27 August 2013

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information*

\* For identification purposes only

*contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.*