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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8100)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 26 August 2013, the Ordinary Resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of M Dream Inworld Limited (the “**Company**”) dated 8 August 2013, relating to the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 26 August 2013, the ordinary resolution as set out in the Notice (“**Ordinary Resolution**”) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, there were a total of 2,041,486,915 Shares in issue. As stated in the Circular, THHK, a Shareholder holding 60,540,000 Shares, was required to abstain and had abstained from voting on the Ordinary Resolution proposed at the EGM. As such, there were a total of 1,980,946,915 Shares, representing approximately 97.03% of the issued share capital of the Company as at the date of the EGM entitling the holders thereof to attend and vote on the Ordinary Resolution at the EGM.

Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder had a material interest in the Acquisition and was required to abstain from voting at the EGM in accordance with the GEM Listing Rules. None of the Shareholders was entitled to attend and abstain from voting

* *For identification purposes only*

in favour of the Ordinary Resolution proposed at the EGM according to rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the Ordinary Resolution proposed or to abstain from voting at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The full text of the Ordinary Resolution proposed at the EGM was set out in the Notice, a copy of which is set out in the Circular. The poll results were as follows:

Ordinary Resolution		Number of votes cast (percentage of total number of votes cast)	
		For	Against
1.	To approve the sale and purchase agreement dated 13 June 2013 and entered into by and among Perfect Growth Limited (an indirect wholly-owned subsidiary of the Company) as purchaser and Town Health Corporate Advisory and Investments Limited and Lime Development Limited as vendors in relation to the acquisition of 248,976,000 shares in the share capital of EPRO Limited at an aggregate consideration of HK\$79,921,296 and the transactions contemplated thereunder.	833,991,355 Shares (100%)	0 Shares (0%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As over 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed without modification at the EGM.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 26 August 2013

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.