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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION DISPOSAL OF 100% INTEREST IN THE TARGET**

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the SP Agreement, Completion took place on 8 August 2013.

Reference is made to the announcement of M Dream Inworld Limited (“**Company**”) dated 6 June 2013 (“**Announcement**”) in relation to, among other matters, the disposal of 100% of the issued share capital of Five Stars Development Limited (“**Target**”) and the Sale Loan by the Group to the Purchaser. Capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the SP Agreement, Completion took place on 8 August 2013. Upon Completion, the Group ceased to hold any interest in the Target and the Target ceased to be an indirect wholly-owned subsidiary of the Company.

By order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 8 August 2013

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Director, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.*

\* *For identification purposes only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.*