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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code:8100)

COMPLETION OF ISSUE OF CONVERTIBLE NOTES

The Board announces that all conditions set out in the Subscription Agreement have been fulfilled and the Completion took place on 14 November 2012. The Convertible Notes in the principal amount of HK\$20,000,000 were issued to the Subscriber pursuant to the Subscription Agreement.

Reference is made to the announcement of M Dream Inworld Limited (the “**Company**”) dated 28 September 2012 in relation to, among others, the issue of convertible notes under general mandate (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board announces that all conditions set out in the Subscription Agreement have been fulfilled and the Completion took place on 14 November 2012. The Convertible Notes in the principal amount of HK\$20,000,000 were issued to the Subscriber pursuant to the Subscription Agreement.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 14 November 2012

**For identification purpose only*

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company.