

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear   | ing Limited                        |                            |   |
|-------------------------------------|------------------------------------|----------------------------|---|
|                                     | eam Inworld Limited<br>tember 2012 |                            |   |
| I. Movements in Authorised Share Ca | pital                              |                            |   |
| 1. Ordinary Shares                  |                                    |                            |   |
| (1) Stock code : <u>08100</u> Desc  | eription:                          | M Dream In                 | world                                     |
|                                     | No. of ordinary shares             | Par value<br>(HK\$)        | Authorised share capital (HK\$)           |
| Balance at close of preceding month | 4,000,000,000                      | 0.10                       | 400,000,000.00                            |
| Increase/(decrease)                 |                                    |                            |   |
| Balance at close of the month       | 4,000,000,000                      | 0.10                       | 400,000,000.00                            |
| (2) Stock code : N/A Desc           | cription :                         | N/A                        |   |
|                                     | No. of ordinary shares             | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                    | <u> </u>                   |   |
| Increase/(decrease)                 |                                    | <u>.</u>                   |   |
| Balance at close of the month       |                                    | <u> </u>                   |   |

31/08/2012

| Stock code :                       | N/A           | Description | on:                            | N/A                              | Λ   |
|------------------------------------|---------------|-------------|--------------------------------|----------------------------------|---|
|                                    |               | Ν           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p              | preceding     | month       |                                |                                  |   |
| Increase/(decrease)                |               | _           |                                |                                  |   |
| Balance at close of t              | he month      |             |                                |                                  |   |
|                                    |               |             |                                |                                  |   |
| 3. Other Classes of S              | Shares        |             |                                |                                  |   |
| 3. Other Classes of S Stock code : | Shares<br>N/A | Description | on :                           | N/A                              | Λ   |
|                                    |               |             | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency) |
|                                    | N/A           |             | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| Stock code :                       | N/A           |             | No. of other                   | Par value<br>(State              | Authorised share capital                  |

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,248,894,324          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 1,248,894,324          | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date     |               | Movement duri  |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |           |
|--|---------------|----------------|----------------|--|---|-----------|
| (dd/mm/yyyy) and<br>class of shares<br>issuable                    | Granted       | Exercised      | Cancelled      | Lapsed   | •   |           |
| 1. Share Option Scheme adopted on 24 December 2007 Exercise Price: | Granica       | Exercised      | Culiconed      | Lapsed   |   |           |
| HK\$0.116 Ordinary shares (Note 1)                                 | Nil           | Nil            | Nil            | Nil  | Nil   | 6,200,000 |
| 2.   |               |                |                |  |   |           |
| ( / / ) shares (Note 1)  |               |                |                |  |   |           |
| 3.   |               |                |                |  |   |           |
| ( / / ) shares (Note 1)  |               |                |                |  |   |           |
| (Note 1)   |               | To             | otal A. (Ordin | arv shares)  | Nil   |           |
|  |               | -              |                | nce shares)  | N/A   |           |
|  |               |                | ·              | Other class)   | N/A   |           |
| Total funds raised during options (State currency)                 | the month fro | om exercise of |                | Nil  |   |           |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Convertibles (i.e. Convertible i  Class and description  1.   |             | Amount at close of preceding month |                 | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|-----------------|------------------------------|--|--|
|   | <del></del> |                                    |                 |                              |  |  |
|   | N/A         | N/A                                | N/A             | N/A                          | N/A  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy)) 2.  | ( / / )<br> |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                                   |             |                                    |                 |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br> |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares  |             |                                    |                 |                              |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.                        | ( / / )     |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |             |                                    |                 |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )     |                                    | Total C. (Ordin | nary shares)                 | N/A  |  |
|   |             |                                    | (Prefere        | ence shares) Other class)    | N/A<br>N/A   | <del>-</del><br>-<br>-   |

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   | N/A  | N/A   |
|   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| (Note 1)  | N/A  | N/A   |
|   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| (Note 1)  | N/A  | N/A   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  | -   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | The CA        |            |                  |   |          |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
|----|---------------|------------|------------------|---|----------|----------|---|--|
|    | Type of Issue |            |                  |   |          |          |   | month  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          | _        |   |  |
| 1. | Rights issue  | At price : | State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          |   |  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          |          |   |  |
| 2. | Open offer    | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          |   |  |
|    |               |            |                  | Class of shares issuable (Note 1)       | Ordinary | <u>/</u> |   |  |
| 3. | Placing       | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /    | )        |   |  |
|    |               |            |                  | AGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          | 11//11  | 11/11  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          | _        |   |  |
| 4. | Bonus issue   |            |                  | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date:                      |          |          |   |  |

### For Main Board and GEM listed issuers

|    | Tours of Laure       |            |                   |   |     |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|----------------------|------------|-------------------|---|-----|---|---|---|---|
|    | Type of Issue        |            |                   |   |     |   |   |   | month   |
|    |                      |            |                   | Class of shares issuable (Note 1)       |     |   | _ |   |   |
| 5. | Scrip dividend       | At price : | State currency —  | Issue and allotment date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | N/A   | N/A   |
|    |                      |            |                   |   |     |   |   |   |   |
|    |                      |            |                   | Class of shares repurchased (Note 1)    |     |   | _ |   |   |
| 6. | Repurchase of shares |            |                   | Cancellation date: (dd/mm/yyyy)         | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | N/A   | N/A   |
|    |                      |            |                   |   |     |   |   |   |   |
|    |                      |            |                   | Class of shares redeemed (Note 1)       |     |   | _ |   |   |
| 7. | Redemption of shares |            |                   | Redemption date : (dd/mm/yyyy)          | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) |   |   |
|    |                      |            |                   | (dd/iiiii yyyy)                         |     |   |   | N/A   | N/A   |
|    |                      |            |                   | Class of shares issuable (Note 1)       |     |   | _ |   |   |
| 8. | Consideration issue  | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | <b>N</b> 7/1  | <b>3</b> 7/4  |
| l  |                      |            |                   |   |     |   |   | N/A   | N/A   |

#### For Main Board and GEM listed issuers

|     |                           |             |                    |   |                                   |       | No. of new shares of issuer issued   | No. of new   |
|-----|---------------------------|-------------|--------------------|---|-----------------------------------|-------|--------------------------------------|--|
|     |                           |             |                    |   |                                   |       | during the month<br>pursuant thereto | shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|     | Type of Issue             |             |                    |   |                                   |       |                                      | month  |
|     |                           |             |                    | Class of shares issuab (Note 1)           | ole                               |       |                                      |  |
| 9.  | Capital reorganisation    |             |                    | Issue and allotment date : (dd/mm/yyyy)   | ( / /                             | )     |                                      |  |
|     |                           |             |                    | EGM approval date: (dd/mm/yyyy)           | ( / /                             | )     | N/A                                  | N/A  |
|     |                           |             |                    | Class of shares issuab                    | ole                               |       |                                      |  |
| 10. | Other<br>(Please specify) | At price :  | State currency     | - Issue and allotment date : (dd/mm/yyyy) | ( / /                             | )     |                                      |  |
|     |                           |             |                    | EGM approval date: (dd/mm/yyyy)           | ( / /                             | )     | N/A                                  | N/A  |
|     |                           |             |                    | Total E.                                  | (Ordinary<br>(Preference<br>(Othe | share | es) N/A                              |  |
|     |                           |             |                    |   |                                   |       |                                      |  |
| То  | otal increase / (decre    | ase) in ord | linary shares dui  | ring the month (i.e. Total of A           | A to E):                          |       | (1) Nil (2) N/A                      |  |
| Т   | otal increase / (decre    | ase) in pre | eference shares of | luring the month (i.e. Total of           | f A to E):                        |       | N/A                                  |  |
|     |                           | _           |                    | ares during the month (i.e. To            |                                   | ١٠    |                                      |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |   |
|-------------------|---|
| N/A               |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
| Submitted by:     | Tricor Tengis Limited                   |
| Title:            | Branch Share Registrar                  |
|                   | etary or other duly authorised officer) |
|                   |   |
|                   |   |
|                   |   |
| Notes:            |   |
|                   |   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.