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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of M Dream Inworld Limited (the “**Company**”) dated 14 July 2010 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital of KanHan Educational Services Limited (the “**KanHan EDU**”). Unless defined otherwise, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the Agreement, the Vendor of KanHan EDU irrevocably warrants and guarantees to the Company that the audited net profits before tax and any extraordinary or exceptional items (the “**Actual Profits**”) of KanHan EDU will not be less than HK\$450,000, HK\$2,200,000 and HK\$6,500,000 for the years ended 31 December 2010, 2011 and 2012 (the “**Guaranteed Profits**”) respectively.

The Company wishes to inform the Actual Profits as follows:

The Actual Profits of KanHan EDU for the year ended 31 December 2010 and 2011 were HK\$487,991 and HK\$2,356,486 respectively and the Actual Profits satisfy the criteria of the Guaranteed Profits for the year ended 31 December 2010 and 2011.

By order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 3 July 2012

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.*

\* *for identification purpose only*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.*