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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “**Board**”) of M Dream Inworld Limited (the “**Company**”) are set out below:

EXECUTIVE DIRECTORS:

Mr. Chi Chi Hung, Kenneth (*Chairman*)

Mr. Ng Kay Kwok (*Chief Executive Officer*)

INDEPENDENT NON-EXECUTIVE DIRECTORS:

Mr. Billy B Ray Tam

Ms. Chan Hoi Ling

Mr. Yu Pak Yan, Peter

The Board has set up three committees and their memberships are set out below:

AUDIT COMMITTEE:

Ms. Chan Hoi Ling (*Chairman*)

Mr. Billy B Ray Tam

Mr. Yu Pak Yan, Peter

REMUNERATION COMMITTEE:

Mr. Billy B Ray Tam (*Chairman*)

Ms. Chan Hoi Ling

Mr. Yu Pak Yan, Peter

NOMINATION COMMITTEE:

Mr. Yu Pak Yan, Peter (*Chairman*)

Mr. Billy B Ray Tam

Ms. Chan Hoi Ling

** For identification purposes only*

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 29 May 2012

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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