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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

CHANGE OF BUSINESS ADDRESS IN HONG KONG

The Board of Directors of M Dream Inworld Limited (the “Company”) announces that the business address of the Company in Hong Kong has been changed to Unit 901, 9th Floor, Wings Building, 110 – 116 Queen’s Road Central, Central, Hong Kong with effect from 4 May 2012.

By order of the Board of Directors
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 4 May 2012

As at the date of this announcement, the Board of Directors consists of Mr. Chi Chi Hung, Kenneth and Mr. Takashi Togo being the Executive Directors, Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms .Chan Hoi Ling, being the Independent Non-executive Directors.

This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.

** for identification purposes only*