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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

ESTABLISHMENT OF NOMINATION COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of M Dream Inworld Limited (the “**Company**”) announces that a nomination committee (the “**Nomination Committee**”) of the Company comprising Mr. Yu Pak Yan, Peter as chairman and Mr. Billy B Ray Tam and Ms. Chan Hoi Ling as members has been established by the Board with written terms of reference with effect from 27 March 2012. Mr. Yu Pak Yan, Peter, Mr. Billy B Ray Tam and Ms. Chan Hoi Ling are independent non-executive directors.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 27 March 2012

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Takashi Togo being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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** For identification purposes only*