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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 15 July 2011, the ordinary resolution as set out in the notice of EGM dated 27 June 2011 was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and notice of EGM (the “**Notice**”) of M Dream Inworld Limited (the “**Company**”) dated 27 June 2011, relating to the proposed Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the extraordinary general meeting (the “**EGM**”) held on 15 July 2011, the resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest in the Share Consolidation and is required to be abstained from voting at the EGM in accordance with the GEM Listing Rules.

As at the date of the EGM, there were a total of 2,497,788,648 Shares in issue which entitle the holders thereof the vote for or against at the EGM. There was no Share entitling the holder to attend and vote only against the ordinary resolutions at the EGM.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

* *for identification purposes only*

The full text of the ordinary resolution proposed at the EGM was set out in the Notice, a copy of which is set out in the Circular. The poll result was as follows:

Ordinary Resolution	Number of votes cast (Percentage of total number of votes cast)	
	For	Against
<p>(a) the share consolidation (the “Share Consolidation”) that every two (2) existing issued and unissued ordinary shares of HK\$0.05 each in the share capital of the Company be consolidated into one (1) share of HK\$0.10 in the share capital of the Company (the “Consolidated Share”) with effect from the business day (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited) immediately following the date on which this resolution is passed;</p> <p>(b) the Consolidated Shares shall rank pari passu in all respect with each other;</p> <p>(c) all fractional Consolidated Shares shall be disregarded and not be issued to the holders of the existing ordinary shares of the Company; and</p> <p>(d) the authorisation of the directors of the Company to do all such acts and things and execute such further documents, including under the seal of the Company where applicable, as they consider necessary or expedient to give effect to the Share Consolidation.</p>	1,812,918,851 (100%)	0 (0%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As over 50% of the votes were cast in favour of the resolution, the resolution was duly passed without modification at the EGM.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 15 July 2011

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Takashi Togo being the Executive Directors, Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.

This announcement, for which the Directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.