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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

PROPOSED SHARE CONSOLIDATION

The Board proposes to implement share consolidation to enable the Company to comply with Rule 17.76 of the GEM Listing Rules. The details of the share consolidation, including its capital structure, trading arrangements and the expected timetable, will be further announced by the Company as soon as practicable.

Pursuant to Rule 17.76 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”), where the market price of the securities of the issuer approaches the extremities of HK\$0.01 or HK\$9,995.00, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) reserves the right to require the issuer either to change the trading method or to proceed with a consolidation or splitting of its securities. In view of the recent trading price of the shares of M Dream Inworld Limited (the “Company”), the board of the directors of the Company (the “Board”) proposes to implement share consolidation to enable the Company to comply with the trading requirements of the GEM Listing Rules. The details of the share consolidation, including its capital structure, trading arrangements and the expected timetable, will be further announced by the Company as soon as practicable.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 13 June 2011

* *for identification purpose only*

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Takashi Togo being the Executive Directors, and Mr. B Ray Tam, Billy, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.