

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



M DREAM INWORLD LIMITED

聯夢活力世界有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 26 MAY 2011

The Board is pleased to announce that at the AGM held on 26 May 2011, all resolutions as set out in the notice of AGM dated 19 April 2011 were duly passed by poll.

References are made to the circular (the “Circular”) of M Dream Inworld Limited (the “Company”) dated 19 April 2011 in relation to among other matters, the AGM. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF THE AGM

The Board of Directors (the “Board”) of the Company is pleased to announce that at the AGM held on 26 May 2011, all resolutions set out in the notice of AGM, including but not limited to the grant of the General Mandate and the Repurchase Mandate, were all duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the AGM.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the resolutions proposed at the AGM and are required to be abstained from voting at the AGM in accordance with the GEM Listing Rules.

** for identification purpose only*

As at the date of the AGM, the total number of Shares in issue was 2,097,788,648 shares which entitle the holders thereof to vote for or against the ordinary resolutions at the AGM. There were no Shares entitling the holder to attend and vote only against the ordinary resolutions at the AGM. The poll results of the resolutions are as follows:

Ordinary resolution		Number of votes cast (Percentage of total number of votes cast)	
		For	Against
1.	To receive and approve the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2010	1,511,629,627 (100%)	0 (0%)
2. (a)	To re-elect Mr. Chi Chi Hung Kenneth as Executive Director	1,511,629,627 (100%)	0 (0%)
2. (b)	To re-elect Mr. Ng Kay Kwok as Executive Director	1,511,629,627 (100%)	0 (0%)
2. (c)	To re-elect Mr. B Ray Tam, Billy as Independent Non-executive Director	1,511,629,627 (100%)	0 (0%)
2. (d)	To re-elect Mr. Yu Pak Yan, Peter as Independent Non-executive Director	1,511,629,627 (100%)	0 (0%)
2. (e)	To re-elect Ms. Chan Hoi Ling as Independent Non-executive Director	1,511,629,627 (100%)	0 (0%)
2. (f)	To authorise the Board to fix the Directors' remuneration	1,511,629,627 (100%)	0 (0%)
3.	To re-appoint the auditors of the Company and authorise the Board to fix their remuneration	1,511,629,627 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the Company's shares	1,511,629,627 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to repurchase the Company's shares	1,511,629,627 (100%)	0 (0%)
6.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the Directors under resolutions no. 4	1,511,629,627 (100%)	0 (0%)
7.	To approve the refreshment of the Scheme Mandate Limit under the Share Options Scheme	1,511,629,627 (100%)	0 (0%)

As over 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed without modification at the AGM.

After the conclusion of the AGM, the Board of Directors of the Company comprises two Executive Directors: Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok; and three Independent Non-executive Directors: Mr. B Ray Tam, Billy, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling

By Order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 26 May 2011

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, and Mr. B Ray Tam, Billy, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling being the Independent Non-executive Directors.

This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.