

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
	Dream Inworld Limited May 2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08100</u> D	escription:	M Dream Ir	nworld
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	8,000,000,000	0.05	400,000,000.00
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.05	400,000,000.00
(2) Stock code : N/A D	escription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

30/04/2011

Stock code :	N/A	Descriptio	n:	N/A	A
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descriptio	n:	N/A	A
			No. of other lasses of shares	N/A Par value (State currency)	
	N/A	c	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	c	No. of other	Par value (State	Authorised share capital

No. of new shares of

N/A

N/A

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,097,788,648	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,097,788,648	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.) N/A N/A N/A N/Ashares N/A N/A (Note 1) shares (*Note 1*)) shares (*Note 1*) Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		10/1	-	10/11	17/11	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- - 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /</u> - -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	·)				
(/ /) Stock code (if listed) Class of shares	- -		-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	')				
		Tota	(Prefer	rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
(Note 1)	N/A	N/A
2.		
(Note 1)	N/A	N/A
(Note 1)	IN/A	IN/A
3		
(Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in Iss	ued Share	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /	`		
				(dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares issuable Class of shares Class of class Class of shares Cl								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend		Type of Issue							month
5. Scrip dividend									
EGM approval date: (/ /)	5.	Scrip dividend			Issue and allotment	(/	/)		
Cancellation date : (/ /)			•	·	EGM approval date:	(/	/)	N/A	N/A
Cancellation date : (/ /)									
Shares									
Class of shares N/A N/A	6.					(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						(/	/)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) (Note 1) Some and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) date: (dd/mm/yyyy)									
Class of shares issuable (Note 1) 8. Consideration issue At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.					(/	/)		
Class of shares issuable 8. Consideration issue At State price: currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
8. Consideration issue At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								NA	N/A
price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue				(/	/)		
$\frac{N/A}{N}$						(/	/)	NT/A	NT/A
								N/A	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab	le			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other	At	State	Class of shares issuab (Note 1) Issue and allotment	ole			
	(Please specify)	price :	currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
				Total E.	(Ordinary (Preference (Othe	share	es) N/A	
Т	otal increase / (decre	ease) in ord	linary shares du	uring the month (i.e. Total of A	to E):		$\frac{N/A}{(2)} \frac{N/A}{N/A}$	
Т	otal increase / (decre	ease) in pre	ference shares	during the month (i.e. Total of	f A to E):		N/A	
Т	otal increase / (decre	ease) in oth	er classes of sh	ares during the month (i.e. To	tal of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Tricor Tengis Limited				
Title:	Branch Share Registrar				
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.