

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	M Dream Inworld Limited
Date Submitted	7 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :08100D	escription :	M Dream Ir	world	
Balance at close of preceding mont	No. of ordinary shares th 8,000,000,000	Par value (HK\$) 0.05	Authorised share capital (HK\$) 400,000,000.00	
r a construction of the co				
Increase/(decrease)				
Balance at close of the month	8,000,000,000	0.05	400,000,000.00	
(2) Stock code : <u>N/A</u> D	escription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of	the month		 	

3. Other Classes of Shares

Stock code : N/A	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mon	th		

Total authorised share capital at the end of the month (HK\$): 400,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	262,223,581	N/A	N/A	N/A
Increase / (decrease) during the month	1,835,565,067	N/A	N/A	N/A
Balance at close of the month	2,097,788,648	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	.ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares	~		~ 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. (/ /) shares (Note 1)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A
2. (/ /) shares (Note 1)						
3. 						
(Note 1)						
		Tot	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currenc		ı from exercise of	:	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.</pre>	(/ /)				
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

(other than under Share Option Schemes) No. of new shares of No. of new shares of issuer which may be issuer issued during the month pursuant issued pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month thereto if applicable, and class of shares issuable: 1. (*Note 1*) N/A N/A 2. _____ (*Note* 1) N/A N/A 3. (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	ier wiovements m						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
					Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd, min 9999)		N/A	N/A
					Class of shares issuable (<i>Note 1</i>)	Ordinary Shares		
2.	Open offer	At price :	HK\$	0.10	Issue and allotment date : (dd/mm/yyyy)	(21/01/2011)		
					EGM approval date: (dd/mm/yyyy)	(13/12/2010)	1,048,894,324	N/A
					Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(//)		
							N/A	N/A
					Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(21/01/2011)		
					EGM approval date: (dd/mm/yyyy)	(13/12/2010)	786,670,743	N/A

For Main Board and GEM listed issuers

	No. of new shares	No. of
	of issuer issued	new
	during the month	shares of
	pursuant thereto	issuer
		which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		/-
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
					N/A	N/A

	Type of Issue				,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (<i>Note 1</i>)	le			
10.	Other (Please specify)	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		s) N/A	,

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,835,565,067			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Tricor Tengis Limited
Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.