



THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20100101-F08100-0004

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Company name : **M Dream Inworld Limited**

Stock code (ordinary shares) : **8100**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of completion of Open Offer and Bonus Issue on 21 January 2011.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 December 2001

Name of Sponsor(s) : Not Applicable

Names of directors : *Executive Directors*
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*) : Mr. Chi Chi Hung, Kenneth
Mr. Ng Kay Kwok
Independent Non-executive Directors
Mr. Billy B Ray Tam
Mr. Yu Pak Yan, Peter
Ms. Chan Hoi Ling

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : N/A

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : P.O. Box 309, Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Head office and principal
place of business : Block C, 10 Floor
Cheong Wah Factory Building
39-41 Sheung Heung Road
To Kwa Wan, Kowloon, Hong Kong

Web-site address : www.mdreaminworld.com.hk
(if applicable)

Share registrar : Tricor Tengis Limited

Auditors : Baker Tilly Hong Kong Limited

B. Business activities

The Company together with its subsidiaries is principally engaged in the following businesses:

- Sale of display equipment, components and related technology
- Sale of website development, electronic learning products and services

C. Ordinary shares

Number of ordinary shares in issue : 2,097,788,648

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 20,000

Name of other stock exchange(s)
on which ordinary shares are
also listed : Not Applicable

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant
is denominated in dollar
value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chi Chi Hung, Kenneth

Ng Kay Kwok

Billy B Ray Tam

Yu Pak Yan, Peter

Chan Hoi Ling

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.