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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8100)

### **RESULTS OF THE OPEN OFFER AND THE BONUS ISSUE**

**Underwriter**



**KINGSTON SECURITIES LTD.**

The Board is pleased to announce that the Open Offer has become unconditional on 17 January 2011.

As at 4:00 p.m. on 12 January 2011, being the latest time for acceptance of and payment for the Offer Shares, a total of 73 valid acceptances of Offer Shares have been received for a total of 556,915,507 Offer Shares, representing approximately 53.10% of the total number of the Offer Shares available for subscription under the Open Offer.

The share certificates for the Offer Shares and the corresponding Bonus Shares in respect of valid acceptance of the Offer Shares on the Application Forms will be despatched to the addresses of the applicants (as shown on the register of members of the Company) by ordinary post on 21 January 2011 at the relevant Shareholders' own risks.

Dealings in the Offer Shares and the Bonus Shares are expected to commence on the GEM at 9:30 a.m. on 25 January 2011.

Reference is made to the prospectus (the “**Prospectus**”) of the Company dated 29 December 2010. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

\* *for identification purposes only*

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As a result of the under-subscription of the Open Offer, the Underwriter is required to subscribe or procure subscription for the 491,978,817 Offer Shares, being the Untaken Shares, representing approximately 46.90% of the total number of Offer Shares under the Open Offer. In this regard, the Underwriter itself has procured subscribers, who are independent parties and not connected with any of the Directors, chief executive or substantial shareholders of the Company or any of its subsidiaries or any of their respective associates (as defined under the Listing Rules), to subscribe for the 491,978,817 Untaken Shares.

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## SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer and the Bonus Issue is as follows:

Shareholders	Immediately before completion of the Open Offer and the Bonus Issue		Immediately after completion of the Open Offer and the Bonus Issue	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Ample Field Limited	54,666,666	20.85	54,666,666	2.61
The Underwriter	68	0.00	68	0.00
The subscribers procured by the Underwriter to take up the Untaken Shares	–	–	860,962,929	41.04
Other Shareholders	<u>207,556,847</u>	<u>79.15</u>	<u>1,182,158,985</u>	<u>56.35</u>
Total:	<u><u>262,223,581</u></u>	<u><u>100.00</u></u>	<u><u>2,097,788,648</u></u>	<u><u>100.00</u></u>

By order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung Kenneth**  
*Executive Director*

Hong Kong, 19 January 2011

*As at the date of this announcement, the Board of Directors consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.*

*This announcement, for which the Directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company.*