

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	M Dream Inworld Limited
Date Submitted	4 January 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :08100Descr	iption :	M Dream In	world	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	6,000,000,000	0.01	60,000,000.00	
Increase/(decrease)				
	8,000,000,000	0.05	400,000,000.00	
Balance at close of the month	(see remarks)	(see remarks)	(see remarks)	
(2) Stock code : <u>N/A</u> Descr	iption :	on : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A		A
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/A	Description :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month				
Increase/(decrease)		_			
Balance at close of the mon	th				

Total authorised share capital at the end of the month (HK\$): 400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,311,117,906	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	262,223,581 (see remarks)	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		M			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. 						
<u>3.</u> <u>(///)</u> shares						
(Note 1)						
(10001)		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
	·	с ·		Juier Class)	11/17	
Total funds raised dur options (State currenc		1 from exercise o	ot	N/A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Open Offer of 1,048,894,324 Offer shares at the Subscription Price		
of HK\$0.10 per Offer Share on the basis of 4 Offer Shares for		
every 1 Consolidated Share held on the record date with Bonus		
Issue of 786,670,743 Bonus Shares on the basis of 3 Bonus Shares		
for every 4 Offer Shares taken up under the Open Offer.		
For details, please refer to the Prospectus dated 29 December 2010.		
Class of shares: Ordinary		
EGM approval date: 13 December 2010		
(Note 1)	N/A	N/A
2		
(Note 1)	N/A	<u>N/A</u>
3		
	NT / A	N T / A
(Note 1)	N/A	<u>N/A</u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Thurs of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT / A
						N/A	N/A

		For M	lain Boar	d and	GEM listed is	
Turce of Lenne					shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						montin
		Class of shares issuable (<i>Note 1</i>)				
Scrip dividend At pri-	ce : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
Consideration issue At pri-	ce : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
_	Repurchase of shares Redemption of shares	Scrip dividend At price : State Repurchase of shares Image: State Redemption of shares Image: State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Redemption of shares EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Redemption date : (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (Note 1)	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) EGM approval date: (/ / / dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (// / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm	Scrip dividend At price : State currency Class of shares issuable (// /) Issue and allotment date : (d/mm/yyyy) (// /) EGM approval date: (d/mm/yyyy) (// /) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (// /) Begen chase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) Class of shares redecmed (Note 1) Redemption of shares Class of shares redecmed (Note 1) Redemption of shares Class of shares redecmed (Note 1) Redemption of shares Class of shares (// /) Redemption of shares Class of shares issuable (// /) Consideration issue At price : State currency Class of shares issuable (// /) Sum At price : State currency Issue and allotment (// /) Sum At price : State currency Issue and allotment (// /) (d/mm/yyyy) (// /) Sum At price : State currency Issue and allotment (// /) (// /) (/ /) (// /) (/ /) (// /) (/ /) (// /) Issue and allotment (/ / /)	Type of Issue Class of shares issuable (///) Scrip dividend At price : State currency Class of shares issuable (///) Scrip dividend At price : State currency Issue and allotment date : (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (///) Class of shares Cancellation date : (///) (d/mm/yyyy) N/A Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption issue At price : State currency Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable

			Fo	r Main Board and	d GEM listed is	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ple		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share	s) N/A	
				(Preference share (Other clase)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The capital reorganisation involving (1) share consolidation on the basis that every 5 issued and unissued Shares

of HK\$0.01 each consolidated into 1 Consolidated Share of HK\$0.05 and (2) increase in the authorized share

capital from HK\$60,000,000 divided into 1,200,000,000 Consolidated Shares of HK\$0.05 each to HK\$400,000,000

divided into 8,000,000,000 Consolidated Shares of HK\$0.05 each have been effected on 14 December 2010.

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.