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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liabilities)

(Stock Code: 8100)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company announces that the despatch of the Circular in relation to the Capital Reorganisation, the Open Offer and the Bonus Issue will be further postponed to on or before 17 November 2010.

Reference is made to the announcements of the Company dated 15 October 2010 and 8 November 2010 (the “**Announcements**”) in relation to, among others, the Capital Reorganisation, the Open Offer and the Bonus Issue. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Announcements have indicated that the circular (the “**Circular**”) in relation to the Capital Reorganisation, the Open Offer and the Bonus Issue will be despatched on 12 November 2010. As additional time is required for finalising the Circular, it is expected that the despatch of the Circular will be further postponed to on or before 17 November 2010.

Further announcement will be made in respect of the revised expected timetable on the Capital Reorganisation, the Open Offer and the Bonus Issue.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 12 November 2010

* *for identification purposes only*

As at the date of this announcement, the Board of Directors consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.

This announcement, for which the Directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.