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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liabilities)

(Stock Code: 8100)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of Directors (“the Board”) of M Dream Inworld Limited (“the Company”) regrets to announce that due to his personal engagement in his other work, Mr. Cho Chun Wai (“**Mr. Cho**”) has resigned as Independent Non-executive Director of the Company with effect from 13 August 2010.

Mr Cho has confirmed that there are no matters in relation to his resignation of which should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Cho for his contributions to the Company.

By order of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 13 August 2010

As at the date of this announcement, the Board of Directors consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, Mr. B Ray Tam, Billy, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.

* *For identification purposes only*

This announcement, for which the Directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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