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**M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liabilities)*

(Stock Code: 8100)

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the Placing, in which 218,000,000 Placing Shares were placed to not less than six Placees at HK\$0.10 per Placing Share, was completed on 11 August 2010 in accordance with the terms of the Placing Agreement.

Reference is made to the announcement of the Company dated 29 July 2010 (the “**Announcement**”) in relation to, among other things, the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that the Placing was completed on 11 August 2010 in accordance with the terms and conditions of the Placing Agreement in which 218,000,000 Placing Shares, representing approximately 16.63% of the issued share capital of the Company as enlarged by the Placing as at the date of this announcement, have been successfully placed to not fewer than six Placees, who and whose ultimate beneficial owners are not connected persons (as defined in the GEM Listing Rules) of the Company and its connected persons (as defined in the GEM Listing Rules), at the Placing Price of HK\$0.10 per Placing Share. The net proceeds from the Placing amount to approximately HK\$21.1 million.

\* For identification purposes only

To the best knowledge of the Directors, having made all reasonable enquiries and based on publicly available information, the shareholding structure of the Company immediately before and after completion of the Placing is set out as below:

	<b>Immediately before completion of the Placing</b>		<b>Immediately after completion of the Placing</b>	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Ample Field	273,333,333	25.00	273,333,333	20.85
<b>Public Shareholders</b>				
Placees	–	–	218,000,000	16.63
Other public Shareholders	819,784,573	75.00	819,784,573	62.52
<b>Total</b>	<b><u>1,093,117,906</u></b>	<b><u>100.00</u></b>	<b><u>1,311,117,906</u></b>	<b><u>100.00</u></b>

By Order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 11 August 2010

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Ng Kay Kwok being the Executive Directors, and Mr. B Ray Tam, Billy, Mr. Cho Chun Wai, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.*

*This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least seven days from the date of its publication and on the website of the Company.*