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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liabilities)

(Stock Code: 8100)

ANNOUNCEMENT

EXTENSION OF PLACING COMPLETION DATE

References are made to the announcement of the Company dated 18 June 2010 (the “**Announcement**”) in relation to, among other things, the placing of existing shares by a substantial Shareholder. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context otherwise requires.

The Board announces that on 30 June 2010, the Vendor and the Placing Agent have agreed to extend the placing completion date of the Placing Agreement from 30 June 2010 to 9 July 2010.

Save as the abovementioned extension of placing completion date of the Placing Agreement, all other terms and conditions of the Placing Agreement remain unchanged and valid.

By Order of the Board
M Dream Inworld Limited
Li Fang Hong
Managing Director

Hong Kong, 30 June 2010

As at the date of this announcement, the Board consists of Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. B Ray Tam Billy, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

* *For identification purposes only*

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website.