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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

CHANGE OF BUSINESS ADDRESS IN HONG KONG

The board of directors of M Dream Inworld Limited (“the Company”) announces that the business address of the Company in Hong Kong has been changed to Room 2208, 22 Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong with effect from 7 December 2009.

By order of the Board
M Dream Inworld Limited
Li Fang Hong
Managing Director

Hong Kong, 7 December 2009

As at the date of this announcement, the Board consists of Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the company.

* for identification purpose only