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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULT OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 29 October 2009, the ordinary resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder has been duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of the Company dated 12 October 2009 relating to, among others, the Sale and Purchase Agreement and the Disposal. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULT OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 29 October 2009, the ordinary resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder has been duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares in the Company was 1,093,117,906 Shares. To the best of the Directors’ knowledge, information and belief, no Shareholders have a material interest in the Disposal and accordingly no Shareholders are required to abstain from voting at the EGM on the Sale and Purchase Agreement and the transactions contemplated thereunder.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder at the EGM was 1,093,117,906 Shares. There was no Share entitling the holder to attend and vote only against the resolution at the EGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

* *for identification purpose only*

The voting result for the ordinary resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder was as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the conditional Sale and Purchase Agreement dated 4 September 2009 entered into between Elipva International Limited, a wholly owned subsidiary of the Company, as vendor and Dr. Lui Siu-Man as purchaser in relation to the disposal of 148,609,832 shares in the share capital of Elipva Limited, an indirect non-wholly owned subsidiary of the Company, for a cash consideration of HK\$300,000 and the transactions contemplated under the Sale and Purchase Agreement	484,301,836 (100%)	Nil (0%)

By order of the Board
M Dream Inworld Limited
Li Fang Hong
Managing Director

Hong Kong, 29 October 2009

As at the date of this announcement, the Board consists of Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the Company's website.