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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the information contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 29 September 2009 to on or before 13 October 2009.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to on or before 13 October 2009.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 9 September 2009 in relation to the major transaction involving the disposal of Elipva. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Disposal and a notice of EGM to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 29 September 2009. As additional time is required to finalise the information contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 29 September 2009 to on or before 13 October 2009.

\* *for identification purposes only*

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to on or before 13 October 2009.

**M Dream Inworld Limited**  
**Yu Shu Kuen**  
*Executive Director*

Hong Kong, 28 September 2009

*As at the date of this announcement, the Board consists of Mr. Yu Shu Kuen, Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page and the website of the Company for at least 7 days from the date of its publication*