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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

SUSPENSION OF TRADING

At the request of M Dream Inworld Limited (the “Company”), trading of the shares in the Company has been suspended with effect from 9:30 a.m. on 7 September 2009 pending the release of an announcement in relation to a very substantial disposal on the part of the Company involving disposal of equity interests in a subsidiary of the Company.

By order of the Board
M Dream Inworld Limited
Yu Shu Kuen
Executive Director

Hong Kong, 7 September 2009

As at the date of this announcement, the Board consists of Mr. Yu Shu Kuen, Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

* *for identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page and the website of the Company for at least 7 days from the date of its publication.