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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

ANNOUNCEMENT

Trading in the shares of Company was suspended from 9:30 a.m. on 21 May 2009 pending the release of an announcement in respect of the Open Offer. As there are revisions to the structure of the Open Offer, additional time is required for the Company to finalise the structure of the Open Offer. The Company will publish the announcement containing further details of the Open Offer soon once the structure of the Open Offer has been finalised.

This announcement is made by M Dream Inworld Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited.

Trading in the shares of Company was suspended from 9:30 a.m. on 21 May 2009 pending the release of an announcement in respect of a proposed open offer (the “**Open Offer**”) of the Company. As there are revisions to the structure of the Open Offer, additional time is required for the Company to finalise the structure of the Open Offer. The Company will publish the announcement containing further details of the Open Offer soon once the structure of the Open Offer has been finalised.

By order of the Board
M Dream Inworld Limited
Li Fang Hong
Executive Director

Hong Kong, 12 June 2009

As at the date of this announcement, the Board consists of Mr. Yu Shu Kuen, Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.

** for identification purposes only*