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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8100)

DATE OF BOARD MEETING

A meeting of the Board of Directors of the Company will be held at Room 909, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong on 4 May 2009 at 3.30 p.m. to consider and approve the un-audited consolidated first quarter results of the Group for the three months ended 31 March 2009.

M Dream Inworld Limited (“the Company”) announces that a meeting of the Board of Directors of the Company (“the Board”) will be held at 909, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong on 4 May 2009 at 3.30 p.m. for the following purpose:–

1. to consider and approve the un-audited consolidated first quarter results of the Company and its subsidiaries (“the Group”) for the three months ended 31 March 2009, and approve the draft announcement of the un-audited consolidated first quarter results thereof to be published on the GEM website;
2. to consider the payment of dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and
4. to transact any other business.

By order of the Board
M Dream Inworld Limited
Yu Shu Kuen
Chairman

Hong Kong, 20 April 2009

* *For identification purposes only*

As at the date of this announcement, the Board consists of Mr. Yu Shu Kuen, Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.