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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The board of Directors is pleased to announce that at the EGM held on 9 March, 2009, the resolution as set out in the notice of EGM dated 18 February 2009 was duly passed by poll.

Reference is made to the announcement of M Dream Inworld Limited (“the Company”) dated 2 February, 2009 and the circular of the Company dated 18 February, 2009 (the “Circular”) relating to the proposed continuing connected transactions of purchasing display equipments, components and display technology from the Great Source Group (鴻源控股有限公司), which is a connected person of the Company within the meaning of the GEM Listing Rules pursuant to the framework agreement (the “Framework Agreement”) dated 2 February, 2009 and the corresponding proposed annual caps. Unless otherwise specified, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The board of Directors (the “Board”) is pleased to announce that at the extraordinary general meeting (“EGM”) held on Monday, 9 March 2009, the resolution as set out in the notice of EGM dated 18 February 2009 was duly passed.

As at the date of the EGM, the total number of Shares in issue was 819,838,430 Shares. Ms. Li Fang Hong and her associates, who held 155,000,000 Shares (representing approximately 18.91% of the entire issued share capital of the Company) as at the date of the EGM, were abstained from voting at the EGM for the resolution proposed at the EGM. The remaining 664,838,430 Shares were held by Shareholders who were entitled to attend and vote for or against the resolution at the EGM. Shareholders holding in aggregate of 304,002,139 Shares, representing approximately 37.08% of the existing issued share capital of the Company, were present at the EGM either in person or by proxy to vote for or against the resolution at the EGM. The board confirmed that Ms. Li Fang Hong and her associates were abstained from voting on the resolution.

The full text of the resolution proposed at the EGM was set out in the notice of the EGM dated 18 February 2009, a copy of which is set out in the Circular. The results of voting by way of poll are as follows:

Ordinary resolution	Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Framework Agreement, the Continuing Connected Transactions contemplated thereunder and the Annual Caps	304,002,139 (100%)	NIL (0%)	304,002,139

As over 50% of the votes were cast in favour of the resolution, the resolution was duly passed without modification at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote -taking at the EGM.

By order of the Board
M Dream Inworld Limited
Peter Ng
Company Secretary

Hong Kong, 9 March 2009

As at the date of this announcement, the Board consists of Mr. Yu Shu Kuen, Mr. Rong Hsu and Ms. Li Fang Hong being the Executive Directors, and Mr. Chan Kam Kwan, Jason, Mr. Cho Chun Wai and Ms. Zhao Yang, being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

The English translation of Chinese names is included in this announcement for information purpose only and should not be regarded as their official English translation.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website.

** For identification purposes only*