

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(“the Company”)

(Stock Code: 8100)

RESIGNATION OF DIRECTOR

| |
|--|
| Mr. Tham Ming Yong resigned as Executive Director of the Company effectively on 22 May 2008. |
|--|

The Company regrets to announce that due to engagement in his other work Mr. Tham Ming Yong (“Mr. Tham”) tenders his resignation as Executive Director of the Company effectively on 22 May 2008.

Mr. Tham confirmed that there are no matters in relation to his resignation of which should be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited.

The Company and its board members would like to take this opportunity to thank Mr. Tham for his valuable contributions to the Company in past.

By order of the Board
M Dream Inworld Limited
Ng Kay Kwok
Company Secretary

Hong Kong, 22 May 2008

* *For identification purposes only*

As at the date of this announcement, the board of Directors consists of Mr. Yu Shu Kuen and Ms. Li Fang Hong being the Executive Directors, Ms. Zhao Yang, Mr. Rong Hsu and Mr. Tsang Kwok Wai being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.