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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

CLARIFICATION ANNOUNCEMENT

The Directors noted that there were typographical errors in the Announcement. In particular, it was mistakenly stated in the last paragraph that the relevant Listing Rules is Rule 13.51(2) of the Listing Rules instead of Rule 17.50(2). The Directors wish to clarify that the relevant Listing Rules should be Rule 17.50(2)

Reference is made to the announcement (the “**Announcement**”) of the Company dated 6 March 2008 in relation to the appointment of Ms. Zhao as an independent non-executive Director. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

The Directors noted that there were typographical errors in the Announcement. In particular, it was mistakenly stated in the last paragraph that the relevant Listing Rules is Rule 13.51(2) of the Listing Rules instead of Rule 17.50(2). The Directors wish to clarify that the relevant Listing Rules should be Rule 17.50(2).

By order of the Board
M Dream Inworld Limited
Ha Shu Tong
Chairman

Hong Kong, 7 March 2008

* *for identification purpose only*

As at the date of this announcement, the Board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen and Mr. Tham Ming Yong being the executive Directors, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai, Mr. Chu Ray and Ms. Zhao Yang, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication.