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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 8100)

CHANGE OF BUSINESS ADDRESS IN HONG KONG

The board of directors of M Dream Inworld Limited (“the Company”) announces that the business address of the Company in Hong Kong has been changed to Room 909, 9 Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong with effect from 19 February, 2008.

By Order of the Board of
M Dream Inworld Limited
Yu Shu Kuen
Managing Director

Hong Kong, 19 February, 2008

As at the date of this announcement, the board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen and Mr. Tham Ming Yong being the Executive Directors, Mr. Koh Tat Lee, Michael being the Non-executive director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu Ray, being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.

* For identification purpose only