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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

DATE OF BOARD MEETING

A meeting of the Board of Directors will be held at 8 Floor, Wyndham Place, 44 Wyndham Street, Central, Hong Kong on 4 February 2008 at 3.30 p.m. to consider and approve the audited results of the Group for the year ended 31 December 2007.

M Dream Inworld Limited (the “**Company**”) announces that a meeting of the Board (the “**Board**”) of Directors of the Company will be held at 8 Floor, Wyndham Place, 44 Wyndham Street, Central, Hong Kong on 4 February 2008 at 3.30 p.m. for the following purpose:–

1. to consider and approve the audited consolidated results of the Company and its subsidiaries (together as the “**Group**”) for the year ended 31 December 2007, and approve the draft announcements of the audited results and Annual Report 2007 thereof to be published on the GEM website;
2. to consider the payment of dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and
4. to transact any other business.

By order of the Board
M Dream Inworld Limited
Ha Shu Tong
Chairman

Hong Kong, 23 January 2008

* *for identification purposes only*

As at the date of this announcement, the Board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen and Mr. Tham Ming Yong being the Executive Directors, Mr. Koh Tat Lee, Michael being the Non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu Ray, being the Independent Non-executive Directors.

This announce, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.