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M DREAM INWORLD LIMITED

聯 夢 活 力 世 界 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULTS OF EGM

The Board is pleased to announce that at the EGM held on 24 December 2007, all resolutions set out in the notice of EGM, including but not limited to the resolutions relating to the amendments to the Articles, the termination of Existing Share Option Scheme and the adoption of the New Share Option Scheme, the grant of the General Mandate and the Repurchase Mandate, were all duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of the Company dated 30 November 2007 in connection with, among other things, (i) adoption of the New Share Option Scheme and termination of the Existing Share Option Scheme; (ii) the grant of General Mandate and Repurchase Mandate to the Directors; and (iii) the amendments to the Articles. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 24 December 2007, all resolutions set out in the notice of EGM, including but not limited to the resolutions relating to the amendments to the Articles, the termination of Existing Share Option Scheme and the adoption of the New Share Option Scheme, the grant of the General Mandate and the Repurchase Mandate, were all duly passed by the Shareholders by way of poll. The Chairman of the EGM declared at the beginning of the EGM that all resolutions were to be voted by poll as it was more fair to the shareholders of the Company. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the resolutions proposed at the EGM and are required to be abstained from voting at the EGM in accordance with the GEM Listing Rules.

As at the date of the EGM, there were a total of 620,694,991 Shares in issue which entitle the holders thereof the vote for or against at the EGM. There were no Shares entitling the holder to attend and vote only against the resolutions at the EGM.

	Number of Shares validly voting (approximate %)	
	For	Against
Special Resolution		
1. To amend the articles of association of the Company	390,704,534 (100%)	0 (0%)
Ordinary Resolutions		
2. To approve the new share option scheme of the Company and the termination of existing share option scheme of the Company	390,700,150 (99.999%)	4,384 (0.001%)
3. To approve the scheme mandate limit under the new share option scheme of the Company	390,700,150 (99.999%)	4,384 (0.001%)
4. To grant a general mandate to the directors to issue, allot and otherwise deal with the Company's shares	390,700,150 (99.999%)	4,384 (0.001%)
5. To grant a general mandate to the directors to repurchase the Company's shares	390,704,534 (100%)	0 (0%)
6. To add the nominal amount of shares repurchased by the Company to the mandate granted to the directors under resolution no. 4	390,700,150 (99.999%)	4,384 (0.001%)

By order of the Board
M Dream Inworld Limited
Ha Shu Tong
Chairman

Hong Kong, 24 December 2007

As at the date of this announcement, the Board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen, Mr. Tham Ming Yong and Mr. Domingo Chen being the executive Directors, Mr. Koh Tat Lee, Michael being the non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu Ray, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication

* *for identification purposes only*