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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULTS OF EGM

The Board is pleased to announce that at the EGM held on 20 December 2007, the ordinary resolution approving the Placing Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Placing Shares to the Placees, was duly passed by the Shareholders by way of a poll.

Reference is made to the circular (the “**Circular**”) of the Company dated 5 December 2007 in connection with, among other things, the Placing of up to an aggregate of 180,000,000 Placing Shares by the Placing Manager on a best endeavours basis at the Placing Price of HK\$0.25 per Placing Share. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 20 December 2007, the ordinary resolution (the “**Placing Resolution**”) approving the Placing Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Placing Shares to the Placees, as set out in the notice of EGM was duly passed by the Shareholders by way of a poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the Placing and are required to be abstained from voting at the EGM in accordance with the GEM Listing Rules.

As at the date of the EGM, a total of 620,694,991 Shares were in issue and entitle the holders thereof to vote for or against at the EGM. There were no Shares entitling the holder to attend and vote only against the ordinary resolutions at the EGM.

* For identification purpose only

Ordinary Resolution	Number of Shares validly voting (approximate %)	
	For	Against
Placing Resolution	390,701,987 (99.999%)	4,483 (0.001%)

By order of the Board
M Dream Inworld Limited
Ha Shu Tong
Chairman

Hong Kong, 20 December 2007

As at the date of this announcement, the Board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen, Mr. Tham Ming Yong and Mr. Domingo Chen being the executive Directors, Mr. Koh Tat Lee, Michael being the non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu Ray, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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