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M DREAM INWORLD LIMITED

聯 夢 活 力 世 界 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(the “**Company**”)

(Stock Code: 8100)

DELAY IN RESULTS ANNOUNCEMENT AND POSTPONE BOARD MEETING TO 27 JULY 2007

Reference is made to the announcement of the Company on 4 July 2007. As the auditors of the Company request more time in reviewing the interim results 2007 (“the Results”) of the Company, the board meeting originally scheduled on 18 July 2007 to consider and approve the Results is postponed to 27 July 2007 at 3.30 p.m. in the office of the Company.

By order of the Board
M Dream Inworld Limited
Ha Shu Tong
Chairman

Hong Kong, 17 July 2007

As at the date of this announcement, the board of Directors consists of Mr. Ha Shu Tong, Mr. Yu Shu Kuen, Mr. Tham Ming Yong and Mr. Domingo Chen being the Executive Directors, Mr. Koh Tat Lee, Michael being the Non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu Ray, being the Independent Non-executive Directors.

This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.

* For identification purpose only