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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Company hereby announces the results of the EGM on 29th December, 2006. There were total two special resolutions and five ordinary resolutions in which number 3 and number 4 of the ordinary resolutions were voted by way of poll and the other resolutions were voted by show of hands. The number 3 and number 4 were duly passed as ordinary resolutions.

Reference is made to the notice of the Extraordinary General Meeting (“Notice”) and the circular (“Circular”) dated 4th December, 2006 issued by M Dream Inworld Limited (the “Company”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular unless otherwise specified herein.

The Company hereby announces the results of the Extraordinary General Meeting (the “EGM”) which was held at Phoenix Room, The Charterhouse Hotel, 209-219 Wanchai Road, Hong Kong at 10:30 a.m. on 29th December, 2006. There were total two special resolutions and five ordinary resolutions in which number 3 and number 4 of the ordinary resolutions were voted by way of poll and the other resolutions were voted by show of hands. Set out below is the result of voting at the EGM, which was conducted by way of poll:

\* *For identification purpose only*

Summary of the Resolutions (For details, please refer to the Notice)	For		Against	
	Number of Shares	%	Number of Shares	%
3. To approve the conditional subscription agreement dated 10th October, 2006 entered into between the Company as the issuer and Ample Field Limited as the subscriber as set out in item 3 of the Notice.	7,164,246	100	0	0
4. To approve the application for Whitewash Waiver as set out in item 4 of the Notice	7,164,246	100	0	0

Note: The number of votes and percentage is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy.

In the EGM, the resolution number 3 and 4 which were voted by way of poll and the resolution number 5, 6, 7 which were voted by show of hands were duly passed as ordinary resolutions. The resolution number 1 and 2 which were voted by show of hands were duly passed as special resolutions.

As at the date of the EGM, the number of issued Shares was 2,606,949,911 Shares. As referred to in the Circular, Mr. Koh and his beneficially owned Dynamate Limited directly hold 323,104,376 Shares (i.e. voting rights) of the Company as at the date of the Circular, representing approximately 12.39% in aggregate of the issued share capital of the Company, were required to abstain, and did abstain from voting for the resolution number 3 and number 4 at the EGM. As a result, only the Independent Shareholders holding a total of 2,283,845,535 Shares, representing approximately 87.61% of the issued share capital of the Company, were entitled to vote for or against the ordinary resolution number 3 and number 4 proposed at the EGM.

Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking process at the EGM.

By order of the Board  
**M Dream Inworld Limited**  
**Koh Tat Lee, Michael**  
*Chairman*

Hong Kong, 29th December, 2006

*As at the date of this announcement, the board of Directors consists of Mr. Koh Tat Lee, Michael, Mr. Domingo Chen and Dr. Choong Ying Chuan, being the executive Directors, Mr. Wong Kean Li, being the non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu, Ray, being the independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.*