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M Dream Inworld Limited

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

CHANGE OF PRINCIPAL PLACE OF BUSINESS

The board of directors (the “Board”) of M Dream Inworld Limited (the “Company”) announces that the principal place of business of the Company in Hong Kong has been changed to Room A, 5th Floor, Teda Building, 87 Wing Lok Street, Sheung Wan, Hong Kong with effect from 3 April 2006.

By Order of the Board
M Dream Inworld Limited
Koh Tat Lee, Michael
Chairman

Hong Kong, 3 April 2006

** for identification purpose only*

As at the date of this announcement, the board of Directors consists of Mr. Koh Tat Lee, Michael, Mr. Domingo Chen and Dr. Choong Ying Chuan, being the executive Directors, Mr. Peter Tay Yew Beng, Mr. Wong Kean Li, and Dr. Lee Siu Lung, James, being non-executive Directors and Ms. Hilda Sung, Mr. Leigh Man Sung, Camballaw and Mr. Ng Wing Hang, Patrick, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of its publication.