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M Dream Inworld Limited

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

ANNOUNCEMENT

The board of directors (the “Board”) of M Dream Inworld Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 20th Floor, Beautiful Group Tower, 77 Connaught Road Central, Central District, Hong Kong on 12 August 2005 at 3:00 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the six months ended 30 June 2005 and approve the draft announcement in respect of the interim results to be published on the GEM website; and
2. To transact any other business.

By Order of the Board
M Dream Inworld Limited
Koh Tat Lee, Michael
Chairman

Hong Kong, 1 August 2005

** for identification purpose only*

As at the date of this announcement, the board of Directors consists of Mr. Koh Tat Lee, Michael, Mr. Domingo Chen, Mr. Xu Hanjie, Mr. Wong Shui Fun and Dr. Choong Ying Chuan, being the executive Directors, Mr., Peter Tay Yew Beng, Mr. Wong Kean Li, Mr. Ng Yat Cheung and Dr. Lee Siu Lung, James, being non-executive Directors and Ms. Hilda Sung and Mr. Leigh Man Sung, Camballaw, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of its publication.