

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Inworld Group Limited

活力世界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8100)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTION
PROPOSED INCREASE OF AUTHORIZED SHARE CAPITAL,
PROPOSED CHANGE OF NAME TO M DREAM INWORLD LIMITED
(聯夢活力世界有限公司) ***

The Company has applied to the Stock Exchange for an extension of deadline for despatch of the Circular in relation to the Major Transaction (the MEL Acquisition), proposed increase of authorised share capital and the proposed change of name of the Company from 7 April 2004 to on or before 20 April 2004.

Reference is made to the announcement dated 17 March 2004 issued by the Company in relation to the MEL Acquisition, the proposed increase of the authorized share capital and the proposed change of name of the Company (the “Announcement”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to Rule 19.36 of the GEM Listing Rules, the Company is required to despatch a circular (the “Circular”) in relation to the MEL Acquisition to its shareholders within 21 days after the publication of the Announcement, which is 7 April 2004. However, as more time is required by the Company to finalise certain information required to be incorporated in the Circular, namely the financial information of M Dream MEL as at 29 February 2004, the despatch of the Circular will be delayed. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.36 of the GEM Listing Rules and extension of the deadline for the despatch of the Circular to on or before 20 April 2004.

By Order of the board of Directors
Inworld Group Limited
Koh Tat Lee, Michael
Chairman

Hong Kong, 6 April 2004

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** For identification purpose only*